

**AL ANWAR HOLDINGS SAOG**

**Unaudited condensed interim consolidated statement of changes in equity**

For the period ended 31 December 2011

RO'000

	Share capital	Legal reserve	Retained earnings	Fair value Reserve	Contingency reserve	Total Group	Minority Interest	Grand Total
<b>1-Apr-2011</b>	<b>12,000</b>	<b>1,434</b>	<b>4,141</b>	<b>7</b>	<b>25</b>	<b>17,607</b>	<b>3,797</b>	<b>21,404</b>
Stock dividend	-	-	-	-	-	-	-	-
Effect of disposal of subsidiary	-	-	7	-	-	7	(813)	(806)
Net profit for the period	-	-	491	-	-	491	(110)	381
Net change in fair value of available for sale financial assets, net of tax	-	-	-	-	-	-	-	-
Legal reserve	-	-	-	-	-	-	-	-
Fair value reserve created during the period	-	-	-	-	-	-	-	-
Transfer to contingency reserve (falcon)	-	-	(73)	-	73	-	-	-
Dividend paid	-	-	-	-	-	-	(58)	(58)
<b>At 31 December 2011</b>	<b>12,000</b>	<b>1,434</b>	<b>4,566</b>	<b>7</b>	<b>98</b>	<b>18,105</b>	<b>2,816</b>	<b>20,921</b>

	Share capital	Legal reserve	Retained earnings	Fair value Reserve	Contingency reserve	Total	Minority Interest	Total
<b>1-Apr-2010</b>	<b>11,000</b>	<b>1,434</b>	<b>7,027</b>	<b>14</b>	<b>-</b>	<b>19,475</b>	<b>725</b>	<b>20,200</b>
Stock dividend	1,000	-	(1,000)	-	-	-	-	-
Increase due to acquisition of subsidiary	-	-	-	-	-	-	3,283	3,283
Net profit for the year	-	-	(343)	-	-	(343)	130	(213)
Legal reserve	-	-	-	-	-	-	-	-
Fair value reserve created during the period	-	-	-	8	-	8	8	16
Dividend paid	-	-	(660)	-	-	(660)	(145)	(805)
<b>At 31 December 2010</b>	<b>12,000</b>	<b>1,434</b>	<b>5,024</b>	<b>22</b>	<b>-</b>	<b>18,480</b>	<b>4,001</b>	<b>22,481</b>

\* Note:

Legal reserve is not distributable